

GVK POWER AND INFRASTRUCTURE LTD (UNDER CIRP)

FINAL LIST OF PROSPECTIVE RESOLUTION APPLICANTS

09 August 2025

GVK Power and Infrastructure Ltd has been admitted into Corporate Insolvency Resolution Process (CIRP) under Insolvency and Bankruptcy Code, 2016. Pursuant to the provisions of Section 25(2)(h) of the IBC read with Regulation 36A(1A) of the CIRP Regulations, the Form G for invitation for expression of interest (EOI) (Invitation) issued on 23 June 2025 and on 08 July 2025 (extended) as approved by the Committee of Creditors (COC) to invite resolution plan(s) as defined under the IBC (Resolution Plan) for the following categories of the assets of the Corporate Debtor:

Categories	Description of assets
Category I	Corporate Debtor as a whole as a going concern.
Category II	100% shareholding held by the Corporate Debtor in GVK Perambalur SEZ Private Limited (“GVK Perambalur”).
Category III	1.75% shareholding held by the Corporate Debtor in GVK Airport Developers Limited (“GVKADL”).
Category IV	100% shareholding held by the Corporate Debtor in GVK Energy Limited (GVK Energy) * <i>*Note: GVK Energy admitted into CIRP by Hon’ble NCLT vide order dated 6 May, 2025</i>
Category V	Corporate Debtor along with residuary assets, i.e. excluding the shareholding held by the Corporate Debtor in GVK Perambalur, GVKADL and GVK Energy.

In accordance with Regulation 36A (10) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 (CIRP Regulations), the Provisional List of Prospective Resolution Applicants (PRAs) was issued on 25 July 2025 and submission of objection to provisional list was up to 30 July 2025. As no objections have been received, the category wise Final List of Prospective Resolution Applicants is as under:

Sr No.	Categories of the assets of the Corporate Debtor	Name of Prospective Resolution Applicants (PRAs)
1.	All Categories (Category I, II, III, IV, V)	Jindal Power Limited
2.	All Categories (Category I, II, III, IV, V)	Hindustan Thermalprojects Ltd.
3.	Category I	Consortium of J Kumar Developers Limited & J Kumar Software Systems (India) Private Limited (10%-90%)
4.	Category II	JSW Projects Limited
5.		Tube Investments of India Limited
6.		Consortium of Zeal Global Opportunities Fund and Aikyam Stressed Assets Fund - I (80%-20%)
7.		Winwind Power Energy Private Limited (Along with M/s VKS Family Trust and M/s PKS Family Trust)

Sr No.	Categories of the assets of the Corporate Debtor	Name of Prospective Resolution Applicants (PRAs)
8.	Category III	Adani Airport Holdings Limited
9.		Capri Global Holdings Private Limited
10.		Dickey Asset Management Private Limited
11.	Category IV	Jindal India Power Limited
12.		Unison Hotels Private Limited
13.	Category V	Orissa Metaliks Private Limited (Rashmi Group)

The Resolution Professional reserves right to seek any clarification or additional information or document from Prospective Resolution Applicants /EOI Applicants.



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AFA No. - AA1/10056/02/311226/108454

AFA Validity Date – 31 December 2026